

ACCELERATE YOUR
INVESTMENT STRATEGY

32.5%
TAX CREDIT

100%
LOCAL



SaskWorks

Venture Fund Inc.

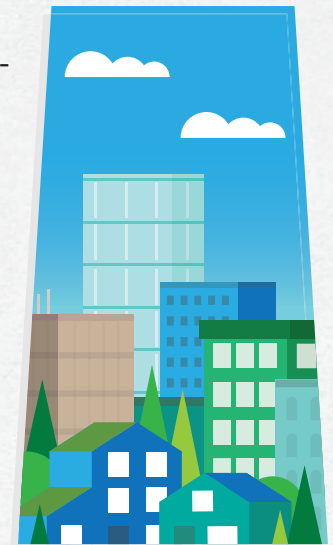
SaskWorks is the **top performing*** retail mutual fund in the province.

KEEP YOUR INVESTMENT DOLLARS AT HOME

SaskWorks Venture Fund is a Saskatchewan-based retail mutual fund that invests in small and medium-sized private businesses. SaskWorks allows you to diversify your portfolio with companies that you would otherwise not have access to – all while keeping your investment dollars at home in the province and reducing your personal taxes.

“Our conservative investment approach, strong risk controls and experience investing through several of Saskatchewan’s market cycles, have allowed the fund to help local businesses navigate the challenges and opportunities in Saskatchewan’s economy.”

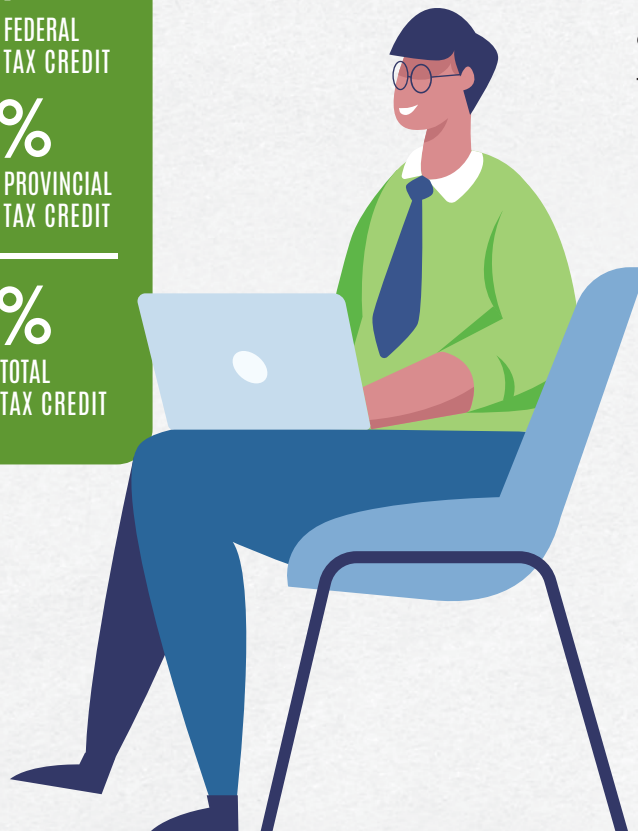
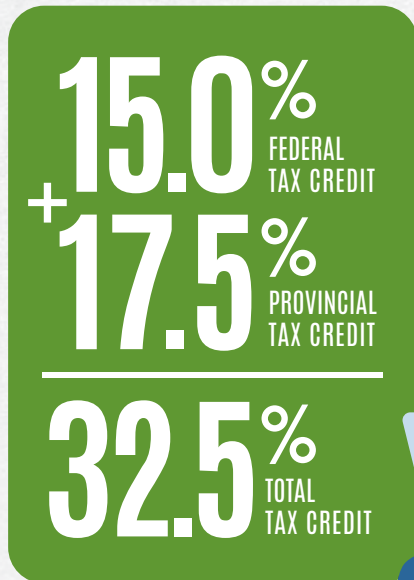
Randy Beattie, President & Founding Partner



* As per Morningstar.com as August 31, 2024. Based on 5 year, 10 year and since inception for Class A shares and 1 year, 3 year, 5 year, 10 year, and since inception for Class R shares.

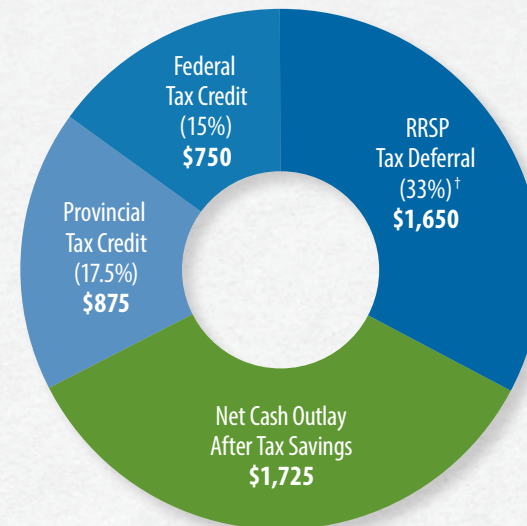


SaskWorks investors receive a **32.5% tax credit** on investments of up to \$5,000.



REDUCE YOUR TAXES

An investment in SaskWorks is RRSP and tax credit-eligible. In addition to an RRSP tax deferral, investors in SaskWorks will receive a 17.5% Provincial tax credit and a 15% Federal tax credit on investments of up to \$5,000 annually.



This means a \$5,000 investment in SaskWorks may cost as little as \$1,725![†]









[†] Assumes a \$5,000 investment by an investor in a marginal tax bracket of 33% (\$55,867-\$111,733).

A Diversified Approach

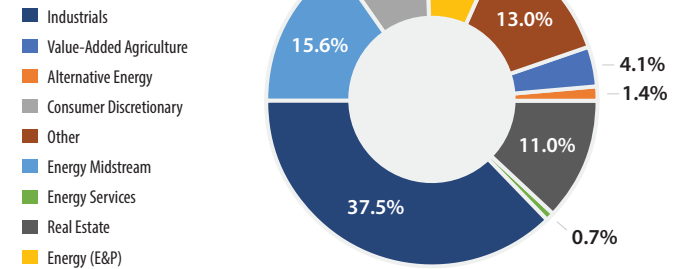
SaskWorks' diversification efforts have resulted in portfolios that are well-balanced among Saskatchewan's key sectors. Since inception, the fund has remained focused on its mandate to invest in those industries driving Saskatchewan's economy: manufacturing/industrials, value-added agriculture and energy, with an emphasis on management buy-out transactions.

PORTFOLIO HOLDINGS

	INVESTMENT*	SECTOR	
255 2 nd AVE. NORTH PROPERTIES LTD.	\$5,040,000	Financials	FOLLOW-ON
 LIVE 54th DEV STUDIOS	\$450,000	Technology	
 7SHIFTS	\$1,543,000	Technology	
AGCO AG Ventures LP	\$1,804,000	Financials	FOLLOW-ON
 ALL-FAB GROUP	\$11,685,000	Industrials	
 ARIZONA LITHIUM	\$1,488,821	Energy	
 auctus property fund lp	\$14,845,000	Financials	
 avalon Oil & Gas Ltd.	\$8,896,000	Energy	
 biktrix ULTIMATE ELECTRIC BIKES	\$2,000,000	Consumer Discretionary	

	INVESTMENT*	SECTOR	
 Burgess Creek Exploration INC	\$2,860,000	Energy	
 cadence	\$231,000	Technology	FOLLOW-ON
 CIM COMMERCIAL INDUSTRIAL MANUFACTURING LTD.	\$8,951,000	Industrials	FOLLOW-ON
 coconut SOFTWARE	\$2,487,000	Technology	
 cubbi	\$217,000	Technology	
 DY*MARK INDUSTRIES	\$11,802,000	Industrials	
FOUNDATION DEVELOPMENTS	\$5,153,000	Financials	
 ground truth.ag	\$500,000	Technology	
 harbour landing village	\$18,445,000	Financials	

SECTOR ALLOCATION OF DIVERSIFIED PORTFOLIO*



* Venture investment portfolio (Diversified share class) at cost as at August 31, 2024.






■ Held in the Diversified share class (Class A) ■ Held in the Resources share class (Class R) ■ Held in both the Diversified and Resources share classes

* Venture Portfolio at August 31, 2024 at cost.

PORTFOLIO HOLDINGS

	INVESTMENT*	SECTOR	
	\$14,779,350	Industrials	
	\$4,000,000	Energy	
	\$1,991,000	Value-Added Agriculture	NO-VOTING
	\$800,000	Consumer Discretionary	
	\$2,915,000	Financials	
	\$1,832,000	Consumer Discretionary	
	\$218,000	Technology	
	\$217,000	Technology	
	\$7,149,000	Value-Added Agriculture	
	\$256,000	Technology	NO-VOTING
	\$217,000	Technology	
	\$251,000	Technology	
	\$195,000	Technology	

	INVESTMENT*	SECTOR	
	\$39,000,000	Industrials	
	\$655,727	Energy	
	\$6,464,000	Energy	
	\$43,425,000	Energy	
	\$1,000,000	Energy	
	\$15,330,000	Consumer Discretionary	
	\$130,000	Technology	
	\$8,956,000	Industrials	
	\$6,664,000	Technology	
	\$956,000	Technology	
	\$4,395,000	Consumer Discretionary	NO-VOTING
	\$15,000,000	Energy	

Sector: Energy

HIGHLIGHT INVESTEE:
WOODLAND DEVELOPMENT CORP.


Woodland Development Corp. became a portfolio company in March 2023, when SaskWorks was a lead investor in a syndicated financing arrangement. The financing was completed to fund an asset acquisition in SE Saskatchewan from an intermediate oil and gas producer. They have an enviable management team with extensive experience throughout southeast Saskatchewan and beyond. The Fund Manager believes the investment offers a good risk-adjusted return based on the strength of the management team, attractive entry price, and industry and asset fundamentals.



■ Held in the Diversified share class (Class A) ■ Held in the Resources share class (Class R) ■ Held in both the Diversified and Resources share classes

* Venture Portfolio at August 31, 2024 at cost.

Consistent Performance



CLASS A


	1 year	3 year	5 year	10 year
SERIES A	7.55%	7.68%	5.56%	6.21%
SERIES B	10.71%	-	-	-
SERIES F	9.66%	9.72%	7.60%	-

SECTORS

- › Industrials
- › Value-Added Agriculture
- › Energy
- › Consumer Discretionary
- › Financials

CLASS A, SERIES A: CCP100, CCP102
CLASS A, SERIES B: CPP 103
CLASS A, SERIES F: CCP101

Class A - Series A, Series B & Series F as at August 31, 2024



CLASS R

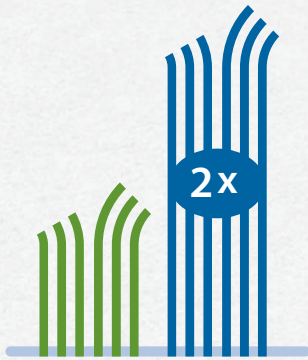
	1 year	3 year	5 year	10 year
SERIES A	16.71%	28.41%	18.39%	6.57%
SERIES B	30.57%	-	-	-
SERIES F	24.50%	30.50%	19.85 %	-

SECTORS

- › Energy Production
- › Energy Services
- › Mining
- › Alternative Energy Solutions

CLASS R, SERIES A: CCP200, CCP202
CLASS R, SERIES B: CCP 203
CLASS R, SERIES F: CCP201

Class R - Series A, Series B & Series F as at August 31, 2024



DOUBLE YOUR TAX CREDIT

SaskWorks shares are eligible for rollover following the government-mandated eight year holding period. When you roll-over your mature shares, you are eligible to receive a second 32.5% tax credit on your original investment.



The indicated rates of return are the historical annual compounded total returns including changes in unit values and reinvestment of all distributions for the period ended, August 31, 2024, and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Unless otherwise stated, mutual fund securities and cash balances are not insured nor guaranteed, their values change frequently and past performance may not be repeated.

INVESTMENT RISK CONSIDERATIONS

SaskWorks Venture Fund Inc. is a Labour-Sponsored Investment Fund. The offering is made by prospectus in Saskatchewan only, for provincial residents. An investment in the Fund is subject to substantial risk, share value and returns will fluctuate. Redemptions are dependent on net income and retained earnings, and may be restricted in certain circumstances.

It is important for all potential investors to consider all of the merits and risks of this investment. If redeemed prior to the eighth anniversary of purchase, you may be subject to an early redemption fee, and to repayment of tax credits. Commissions, trailing commissions, management fees and expenses all may be associated with Investment Funds. Investment Funds are not guaranteed, their values change frequently, and past performance may not be repeated.

READ OUR PROSPECTUS

This offering is made only by prospectus. The prospectus contains important detailed information about the securities being offered. Copies of the prospectus may be obtained free of charge from your Investment Advisor or the agent, iA Private Wealth Inc. (www.iaprivatewealth.ca). Investors should read the prospectus and consult an Investment Advisor before making an investment decision.

For more information, or to purchase units of the Fund, please contact your Investment Advisor.

3 WAYS TO INVEST!

1

Lump Sum Contribution

An annual or semi-annual single payment

2

Pre-authorized Contribution

You choose your contribution amount and deduction frequency which is automatically deducted from your bank account

3

Payroll Investment Plan

Your investment is automatically deducted off your paycheque and you receive the tax savings each payday



Visit www.saskworks.ca for more information.

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